IN THE UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	X	
	:	
In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et</u> <u>al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
	v	

<u>AFFIDAVIT OF PUBLICATION OF ALICE WEBER IN THE NEW YORK TIMES</u>

620 8TH AVENUE • NEW YORK, NY 10018

Main Document SEC.

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JUN 2 4 2009

(Jointly Administered)
) APPROVAL OF SUPPLEMENT; (2)
DIFICATIONS TO PLAN; (3) DEADLINE
HURES FOR FILING OBJECTIONS TO
ONS OF PLAN; (4) DEADLINE AND
I TEMPORARY ALLOWANCE OF CERTAIN
TING PURPOSES; (5) TREATMENT OF
JUDATED, CONTINGENT, OR DISPUTED
OTICE, VOTING, AND DISTRIBUTION
CORD DATE; (7) VOTING DEADLINE FOR
LOTS; AND (8) PROPOSED RELEASES,
MD IMJUNCTION IN MODIFIED PLAN
ND INTEREST HOLDERS, INCLUDING EQUITY
IF DELPHI CORPORATION AND ITS AFFILIATED
JON:

ION:
E that Delphi Corporation ("Delphi") and certain affiliates, debtors and debtors-in-possession in ases (collectively, the "Debtors"), are soliciting "Amended Joint Plan Of Reorganization Of Delphi in Affiliates, Debtors And Debtors-In-Possession diffed Plan"), 'modifying the plan confirmed on olders of impaired daims and interests who are (or wedistributions under the Modified Plan or wedistributions under the Modified Plan. ve distributions under the Modified Plan

R NOTICE that if the Modified Plan is approved by uptcy Court for the Southern District of New York) the terms of the Modified Plan will be binding on inst, and all current and former holders of equity

sinst, and all current and former noiders or equity sist in, the respective Debtors. ER NOTICE that the Bankruptcy Court has entered 09 (the "Modification Procedures Order") (Docket supplement to the disclosure statement approved ton December 10, 2007 (the "Supplement") with

ton December 10, 2007 (the "Supplement") with 'ann and providing, among other things, that: 'n Hearing Date. The hearing 'to consider approval 'a "Final Modification Hearing"), will commence on a.m. (prevailing Eastern time) or as soon thereaf-ard, before the Honorable Robert D. Drain, United and, before the Monorable Robert D. Drain, United for the Southern District of New York, One Bowling
York, New York 10004. The Final Modification of from time to time by announcing the adjournthe Modified Plan may be further modified; if C.\$ 1127 before, during, or as a result of the Final thour further motice to parties-in-interest. proval of Modified Plan July 15, 2009 at 4:00
n time) (the "Objection Deadline") is fixed as if followed to the proposal produced the province of the provin

proval Of Modified Plan, July 15, 2009 at 4:00 n time) (the "Objection Deadline") is fixed as for filing and serving objections to approval of considered, objections, if any, to approval of the he in writing, 100 conform to the Federal Rules of the low attitude, 100 conform to the Federal Rules of the low attitude, 100 conform to the Federal Rules of the Local Bankruptcy Rules for the Southern District mental Order Under 11 U.S.C. 55 102(1) And 105 (m), 9006, 9007, And 9014 Establishing Omnibus in Notice, Case Management, And Administrative this Court on March 20, 2006 (Docket No. 2883), sental Order Under 11 U.S.C. 55 102(1) And 105 (m), 9006, 9007, And 9014 Establishing Omnibus in Notice, Case Management, And Administrative 1, 2009 (Docket No. 16599), and the Modification led with the Bankruptcy Court in accordance with amended) – registered users of the Bankruptcy in must file electronically, and all other parties 13.5 inch disk (preferably in Portable Document C, or any other Windows- based word processing in hard-copy form directly to the chambers of the Julies of the Work Mondey Shade Word processing in hard-copy form directly to the chambers of the Julies of the Work 10004, and (e) be served upon (i) Delphi Drive, Iroy, Michigan 48098 (Att'n: General Debotors, Skadden, App., Slate, Meagher & Flom e, Suite 2100, Chicago, Illinois 60006 (Att'n: John Evolution). A Work of 10036 (Att'n: Kayalyn A. Fox), (iii) the Office of the United States Turstee of New York, 33 Whitehall Street, Suite 2100, New 'n: Brian Masumoto), (iv) counsel for the official zeditors, Latham & Watkins LLP885 Third Avenue, 2 (Att'n: Robert J. Rossenberg, Mark A. Broude, and ussel for the agent under the postpetition credit th: Brian Masumoto), (iv) counsel for the official reditors, Iatham & Watkins LLSgaS Third Avenue, 2 (Adt'r. Robert). Rosenberg, Mark A. Broude, and unsel for the agent under the postpetition credit rowell, 450 Lexington Avenue, New York, New J. Serventh Avenue & Bernstein and Brian Resnick), (vi) counsel for willible fart & Gallagher LLP, 875 Seventh Avenue / (Attr. Richard Mancino and Marc Abrams), (vii) Lates Department of the Treasury, Cadwalader, he World Financial Center, New York, 1645 Serventh Avenue of March 2018 (All Contaro), Actors Corporation, Well, Gostaha & Manges LLP, rk, New York 10153 (Attr. Jeffrey L. Tanenbaum and (v) counsel for Parmassus Holdings II, LLC, 1919 Third Avenue, New York, 1002: David J. Karp), in each case so as to be received ction Deadline. Objections not timely filed ear set forth above may not be considered erruled.

ince Of Claims. The following persons or entities itled to vote on the Modified Plan and, therefore iolders of (a) unimpaired claims, (b) claims and e no distribution under the Modified Plan, (c) our recided process to far unimpared calms, (b) calms and en od stribution under the Modified Plan, (c) ave been scheduled as contingent, unliquidated, (i) no proof of claim was timely field and (ii) no efined below) has been filed by the Rule 3018(a) ed below), and (c) claims and interests that are nifled by the Debtors (except to the extent and reforth in the objection). If you disagree with the robjection (b) you claim or interest and believe to over on the Modified Plan, then you must (x) claim by the applicable bard der or your proof timely filed by an order of the Bankrupty Control (claim by the applicable bard der or your proof timely filed by an order of the Bankrupty Control (calm by the applicable bard der or your proof timely filed by an order of the Bankrupty Control (calm by the applicable bard der or your proof timely filed by an order of the Bankrupty Control (calm by the applicable bard device). You can be applicable bard device of the service and below (c) contact the Creditor selow) to obtain a ballot and file the ballot by the Confirmation of Plan, (V) Procedures For Filing Objections To Plan, (V) Cure Claim Procedures, (VIII) Reclamation Claim Procedures (Otting Operation Claim Procedures, (VIII) Reclamation Claim Procedures (Otting Operation Claim Procedures, (VIII) Reclamation Claim Procedures (Otting Operation Interest, and (VIII) Reclamation Claim Procedures (Otting Operation Interest, a

e And Time: July 23, 2009 at 10:00 a.m. on Deadline: July 15, 2009 at 4:00 p.m. implemental procedures of the Notice Parties Isa defined in the Modification Procedures Order) by the Notice Parties Isa defined in the Modification Procedures Order) by the Notice Parties Isa defined in the Modification Procedures with the procedures of the Notice Parties Isa defined in the Modification Procedures Order; provided, however, that if the Debtors Object to a claim or interest after June 19, 2009, the Rule 3018(a) Motion Deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for that claim or interest such that the deadline would be extended for the India or interest such that the deadline would be extended for the India or interest such that the deadline would be extended for the India or interest such that the deadline would be extended for the India or interest such that the deadline would be extended for the India or Interest such that the deadline would be extended for the India or Interest such that the deadline would be extended for the India or Interest such that the India or Interest such

B 301(a) Motions that are not timely hield and served in the manner set forth above will not be considered, and the dailins or interests referred to therein will not be counted in determining whether the Modified Plan has been accepted or rejected.

5. Ireatment Of Certain Calims Any holder of a claim that (a) is scheduled in the Debtors' schedules of assets and liabilities, dated April 18, 2006, or any amendment thereof (the "Schedules"), at zero or in an unknown amount or as disputed, contingent, or uniquidated and is not the subject of a timely field proof of claim or a proof of claim demend timely field with the Bankruptcy Court under either the rifect on October 2, 2005, (the "Bankruptcy Court under either the fiften on the subject of a timely field of the subject of a timely field or or or or of the Bankruptcy Court or or therwise deemed timely field under applicable law, will not be treated as a creditor with respect to the claim for purposes of (i) receiving notices regarding, or distributions under, the Modified Plan or (ii) voting on the Modified Plan. Unless otherwise, entitled to vote on the Modified Plan and who field against the Debtors a proof of claim reflecting a claim or portion of a claim who is otherwise, entitled to vote on the Modified Plan and who field against the Debtors and the proposes of a claim who is a claim that is unliquidated with the supposes of allowance or distribution, for that portion of the claim that is not unliquidated and on a mount shall be allowed claims in the applicable class has voted to accept the Modified Plan, but the allowed amount of the fully unliquidated claims shall be allowed amount shall be allowed and be so or or or or of a claim who is easier than the ordinary of the proposes of the certain or portion of a sufficient number of the allowed claims in the applicable class has voted to accept the Modified Plan, but the allowed amount of the fully unliquidated claims shall be 100 for voting purposes subject to the right of such holder to file a Rule 3018(a)

6. <u>Record Date</u>. June 8, 2009, is the record date for determining the holders of Debtors' publicly traded debt and equity securities (the "Securities") and the creditors entitled to receive (a) splicitation packages

"Securities") and the creditors entitled to receive (a) solicitation packages and (b) entitled to vote to accept or reject the Modified Plan.

7. Yoting Deadline. If you hold a claim against one of the Debtors as or June 8, 2009, the Record Date as established in the Modification Procedures Order, and are entitled to vote to accept or reject the Modified Plan, you should receive this Notice with a bailor form and voting instructions appropriate for your claim or interest. For your vote to be counted, ballots to accept or reject the Modified Plan must be executed, under the Modified Plan must be executed, and RECEIVED by 7:00 p.m. (prevailing Eastern time) on July 13. 2009 (the "Vinton Deadline") by the appropriate voting agent, Financia Balloting Group (the "Securities," by the appropriate voting agent, Financia Balloting Group (the "Securities Voting Agent"), for holders of Securities, or Kurtzman Carson Consultants LLC (the "Creditor Voting Agent"), for all other creditors, and the securities of the contraction of the contraction of the creditors of the creditors of the contraction of the creditors of the creditors of the contraction of the creditors of the contraction of the creditors of the creditors of the creditor of the creditor of the creditor of the creditors of the creditor of the creditors of the creditor of the creditors of the creditors of the creditors of the cre other creditors at:

Securities Voting Agent

Creditor Voting Agent

Securities Voting Agent Dephit Corporation, et al.

Co Financial Balloting Group
737 Third Avenue—3rd Floor
New York, New York, New York (New York)
(866) 486-1727
Ballots may NOT be cast by facsimile transmission or other electronic means. Ballots that are not received by the Voting Deadline will not be counted.

palatos may NUI ocast by tacsimile transmission or other electronic means. Ballots that are not received by the Voting Deadline will not be counted.

8. Injunction 16 Enforce Releases And Exculpation In The Modified Plan. The Modified Plan proposes to release and exculpate various parties and to enjoin the pursuit of any daims subject to the releases and exculpation. The releases generally provide that the Debtors, the Debtors' present and certain former officers and directors, the official committee of unsecured creditors, the official committee of unsecured creditors, the official committee of unsecured creditors, the official committee of the official commi the Debtors or the Debtors' chapter 11 cases. These released ties will also be exculpated generally from Debtor-related i

You Are Advised To Carefully Review And Consider The Modified Plan, Including The Release, Exculpation, And Injunction Provisions, As Your Rights Might Be Affected.

9. Information And Documents. Opies of the Supplement, the Modified Plan, and any exhibits thereto are publicly available along with the docket and other case information by accessing the Delphi Legal Information Vesities test forth below and may also be obtained, upon easonable written request, from the Creditor Voting Agent at the address set forth abova.

Toll free: (800) 718-5305 | International: (248) 813-2698 | In

CERTIFICATION OF PUBLICATION

Micc Wibec, in my capacity as a Principal Clerk
of the Publisher of Ehe New Hork Eimes a daily newspaper of general
circulation printed and published in the City, County and State of New
York, hereby certify that the advertisement annexed hereto was published
in the editions of Ehe New Hork Eimes on the following date or dates,
to wit on

JUN 2 4 2009

Tannullo

Approved:

THIS CERTIFICATION NOT VALID WITHOUT NYT RAISED SEAL artment of Health and Human ervices. But only a day earlief, reditors filed a petition in fedral bankruptcy court in Wilington, Del., seeking to force rotein Sciences into bankruptcy nd liquidation, saying they were wed \$11.7 million.

Almost all of that money is wed to Emergent BioSolutions, vaccine company in Rockville, Id., that lent Protein Sciences 10 million last year in advance of ne pending acquisition of virtully all the assets of Protein Scinces by Emergent. The acquision deal fell apart, and Emergent ued Protein Sciences and its top xecutives, accusing them of aud and breach of agreements.

The series of events raises uestions about whether the govrnment is entrusting part of the ation's influenza defense to a fiancially shaky or untrustworthy ompany. Conversely, the award f the contract could put Emerent into an uncomfortable light or trying to force into bankrupty a company with promising accine technology.

Robin Robinson, director of the ranch of Health and Human ervices that will administer the ontract, said the government ad spent months doing "two ery thorough financial audits" f Protein Sciences. "It was dermined that they were healthy nough to go forward with develpment of this vaccine," he said.

Health authorities are scramling to come up with enough accine to protect the world's opulation against the recently eclared pandemic of swine flu, hich has killed more than 230 eople worldwide and sickened ore than 52,000. They are wored that the death toll from the rain might rise sharply this

"I can't imagine what legitiate purpose can be served by ying to close the company," aniel D. Adams, the chief execuve of Protein Sciences, said in 1 interview on Tuesday. Mr. Adns said that Emergent's suit as without merit and that its acons were making it difficult for rotein Sciences to attract new

But Daniel J. Abdun-Nabi, resident and chief operating ofcer of Emergent, said that bankıptcy "doesn't destroy the prodit, and it doesn't destroy the chnology." It might result in the chnology's being sold to a ronger company, like his own or hers, he said. Emergent, which akes the anthrax vaccine used the armed forces, says it has en more than patient in giving just a protein from the virus and 0/09 caring the protein from the virus and 0/09 caring the protein from the virus and 0/09 caring the protein of the virus and 0/09 caring t insect cells.

The company, which is privately held, has already applied to the Food and Drug Administration for approval of a seasonal flu vaccine. And last week, Mr. Adams said, the company made its first 100,000 doses of a vaccine against the new swine flu.

The federal contract will help Protein Sciences develop its technology and obtain F.D.A. approval. It can be extended up to five

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: SHELDON GOOD & SHELDON GOOD & Chapter 11
COMPANY AUCTIONS, Case No. COMPANY AUCTIONS, , NORTHEAST, LLC, et al.) 09-12535 (BRL)

Debtors. (Jointly Administered)

Debtors. J (Jointly Administered)

NOTICE OF SALE OF THE ASSETS OF
SHELDON GOOD & COMPANY AUCTIONS,
NORTHEAST, LLC AND AFFILIATED DEBTORS
Please be advised that Sheldon Good & Company Auctions,
Northeast, LLC, et al., as debtors and debtors in possession ("Sheldon Good" of the "Debtors") (referred to herein as the "Sellers") propose to enter into an Asset Purchase Agreement dated as of June 3, 2009 (the "Durchase Agreement"), pursuant to which Sellers propose to sell to the buyer (the "Buyer") who will be identified following an auction held on July 20, 2009 (the "Auction"), substantially all of the Sellers' assets free and clear of liens and other interests with all such liens, claims, interests and other encumbrances attaching the same validity and priority as and other encumbrances attaching the same validity and priority as

the sale proceeds (the "<u>Assets"</u>).

Under the Purchase Agreement, the Buyer shall assume certain liabilities of the Sellers including, inter alia, (1) cure amounts for assumed executory contracts and (2) post closing liabilities under assumed

On June 18, 2009, in response to Sellers' Motion dated June 3, 2009 seeking the entry of (i) an order (a) approving bid procedures for the Debtors' assets and a topping fee; and (b) scheduling final sale hearing and approving form and manner of notice thereof: and (ii) order authorizing and approving (a) the sale of assets free and clear of lies and other interests and (b) assumption and assignment of executory contracts and unexpired leases to successful bidder(s) at auction (the contracts and unexpired leases to successful bidder(s) at auction (the "Sale Motion"), the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") entered an Order (A) Approxing Bid Procedures for the Debtors' Assets (B) Authorizing Debtors to Offer Certain Bid Protections and (C) Scheduling Final Sale Hearing Approxing form and Manner of Notice Thereof (the "Bid Procedures Order"). The Bankruptcy Court scheduled a hearing on the Sale Motion and the contemplated sale of the Acquired Assets for July 21, 2009, at One Bowling Green, New York, New York 10004-1408, in courtroom 623, at 10:00 a.m (prevailing Eastern Time) (the "Sale Hearing"). In Addition the Bankruptcy Cutt required that any objections to the 623, at 10:00 a.m (prevailing Eastern Time) (the "Sale Hearing").
In addition, the Bankrupty Court required that any objections to the relief requested in the Sale Motion and any objections to the proposed sale of the Assets contemplated by the Purchase Agreement be filed with the Bankrupty Court and served on the parties identified in the Bid Procedures Order on or before 5:00 p.m. on July 14, 2009. Failure to timely object to the Sale Motion shall be deemed a consent to the relief requested therein, and to the entry of the Sale Order.

The Sale Motion proposes the following key dates in connection with the Sale Order.

with the sale of the Assets:

Event: Date

Debtor files and serves a list of executory contracts potentially to be assumed and assigned and associated proposed cure amoun July 10, 2009

Deadline for potential buyers to submit bids: July 8, 2009

Deadline to object to proposed cure amounts on executory contracts or the sale of the Assets to the highest and best bidder at the Auction

July 17, 2009

Auction: July 20, 2009 at 10:00 a.m.

Deadline to object to adequate assurance of future performance on executory contracts to be assumed and assigned in connection with successful bid: July 17, 2009

Hearing to approve sale to highest bidder at Auction: July 21, 2009 at 10:00 a.m.

July 21, 2009 at 10:00 a.m.

In the event that you wish to explore the possibility of submitting a Qualified Bid, please contact Heidi J. Sorvino of Smith, Gambrell & Russell, LIP at (212) 907-9700 (hsorvino@sgrlaw.com) who will provide you with a copy of the Bid Procedures Order and information concerning how to obtain access to due diligence materials. Please be further advised that the Purchase Agreement contemplates, and the Sale Order, if approved, shall authorize the assumption and assignment of various executory contracts and unexpired leases that are the property of the Sellers (the "Assumed Executory Contracts"). Additional individual notices setting forth the proposed cure amounts for such contracts will be evien to all counterparies to cure amounts for such contracts will be given to all counterparties to Assumed Executory Contracts.

Copies of the Sale Motion, the Bid Procedures Order, the Sale Order

the Purchase Agreement and all exhibits related to each of the forego-ing may be obtained at http://www.nysb.uscourts.gov/ or the Debtors'

ing may be obtained at http://www.nsb.uscourts.gov/ or the Debtors' website at http://www.sheldongood.com/. Questions may be directed to:Heidi J.Sovinio at Smith, Gambrell & Russell, LLP.
Dated: New York, New York, June 18, 2009
SMITH, GAMBRELL & RUSSELL, LLP. Heldi J. Sorvino,
250 Park Avenue, Suite 1900, New York, New York 10177,
Tel:(212) 907-9700, Fax:(212) 907-9700, <u>Issurino@Sgrafaw.com</u>
Proposed Counsel for Debtors and Debtors in Possession

1. The Debtors in these chapter 11 cases are: Sheldon F. Good Reatty,
Inc. (0375), Sheldon Good & Company Auctions, Northeast, LLC (6151),
Sheldon Good & Company Structure (1334),
Sheldon Good & Company in Companional (1334),
Sheldon Good & Company of California, Inc. (6729), Sheldon Good & Company Nations, Steven Good & Company, Inc.
(9051), and Steven Good Partners International, LLC (6729), Sheldon Good & Company, Inc.

(9051), and Steven Good Partners International, LLC (6729)

UNITED STATES RENIQUETCY COURT SOUTHERN DISTRICT OF NEW YORK

DEBTORS-IN-POSSESSION:

DELPHI CORPORATION, et al., (Jointly Administered) Debtors

NOTICE OF (1) APPROVAL OF SUPPLEMENT; (2)
HEARING ON MODIFICATIONS TO PLAN; (3) DEADLINE
AND PROCEDURES FOR FILING OBJECTIONS TO MODIFICATIONS OF PLAN; (4) DEADLINE AND PROCEDURES FOR TEMPORARY ALLOWANCE OF CERTAIN CLAIMS FOR VOTING PURPOSES; (5) TREATMENT OF CERTAIN UNLIQUIDATED, CONTINGENT, OR DISPUTED

CLAIMS FOR NOTICE, VOTING, AND DISTRIBUTION PURPOSES; (6) RECORD DATE; (7) VOTING DEADLINE FOR RECEIPT OF BALLOTS; AND (8) PROPOSED RELEASES, EXCULPATION, AND INJUNCTION IN MODIFIED PLAN TO ALL CREDITORS AND INTEREST HOLDERS, INCLUDING EQUITY
SECURITY HOLDERS OF DELPHI CORPORATION AND ITS AFFILIATED

DEBIORS-INF-OSSION:
PLEASE TAKE NOTICE that Delphi Corporation ("Delphi") and certain of its subsidiaries and affiliates, debtors and debtors-in-possession in the above-captioned cases (collectively, the "Debtors"), are soliciting acceptances of the First Amended Joint Plan Of Reorganization Of Delphi Corporation And Certain Affiliates, Debtors And Debtors-In-Possession (As Modified) (the "Modified Plan")," modifying the plan confirmed on January 25, 2008, from holders of impaired claims and interests who are (or

may be Jentitled to receive distributions under the Modified Plan.
PLEASE TAKE FURTHER NOTICE that if the Modified Plan is approved by the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court") the terms of the Modified Plan will be binding on all holders of claims against, and all current and former holders of equity

all holders of claims against, and all current and former holders of equity security and other interests in, the respective belotics. PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has entered an order on June 16, 2009 (the "Modification Procedures Order") (Docket No. 17032) approxing a supplement to the disclosure statement approved by the Bankruptcy Court on December 10, 2007 (the "Supplement") with respect to the Modificed Plan and providing, among other things, that:

1. Final Modification Hearing Date. The hearing to consider approval of the Modified Plan (the "Final Modification Hearing") will commence on July 23, 2009 at 10:00 a.m. (prevailing Eastern time) or as soon thereafter as coursed can be heard, before the Honorable Robert D. Drain, United States Bankruntcy Court for the Southern District for New York Cine Bowling Rates Bankruntcy Court for the Southern District for New York Cine Bowling Rates and Park Power of the Robert D. Drain, United States Bankruntcy Court for the Southern District for New York Cine Bowling Rates and Park Power of the Robert D. Drain, United States Bankruntcy Court for the Southern District for New York Cine Bowling Rates Park Processing Park Park Processing Park Proc States Bankruptcy Court for the Southern District of New York, One Rowling States Bankruptcy Court for the Southern District of New York, One Bowling Green, Room of 10, New York, New York 10004. The Final Modification Hearing may be adjourned from time to time by amouuncing the adjournment in open court, and the Modified Plan may be further modified, if necessary, under 11 U.S.C.§ 1127 before, during, or as a result of the final Modification Hearing, without further notice to parties-in-interest.

2. Objections To Approval Of Modified Plan, July 15, 2009 at 4:00 pm. (prevailing Eastern time) (the "Objection Deadline") is fixed as

p.m. (prevailing Eastern time) (the "Objection Deadline") is fixed as the last data and time for filing and serving objections to approval of the Modified Plan. To be considered, objections, if any, to approval of the Modified Plan must (a) be in writing, (b) conform to the Federal Rules of Bankrupto Police Control and Eastern District of New York, the Supplemental Order Under 11 U.S.C. 55 102(1) And 105 And Fed. R. Bankr. 2002(Im.) 9009, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Motice, Case Management, And Administrative Procedures, entered by this Court on March 20, 2006 (Docket No. 2883), the Fourteenth Supplemental Order Under 11 U.S.C. 55 102(1) And 105 And Fed. R. Bankr. P. 2002(Im.) 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative Procedures, entered by this Court on March 20, 2006 (Docket No. 2883), the Fourteenth Supplemental Order Under 11 U.S.C. 55 102(1) And 105 And Fed. R. Bankr. P. 2002(Im.) 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administrative and Fod. Bankr. P. 2002(m), 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Cert. Bin. 9006, 9007, And 9014 Establishing Omnibus Hearing Dates And Certain Notice, Case Management, And Administration Procedures, netreed May 1, 2009 (Docket No. 1658), and the Modification Procedures Order, (c) be filed with the Bankruptcy Court in accordance with General Order M-242 Sa mended) — registered users of the Bankruptcy Court's case filing system must file electronically, and all other parties-in-interest must file on a 3.5 inch disk preferably in Portable Document Format (PDP), WordPerfect, or any other Windows-based word processing format), (d) be submitted in hard-copy form directly to the chambers of the Honorable Robert D. Drain, United States Bankruptcy Judge, One Bowling Green, Room 63.2, New York, New York 10004, and (e) be served upon (f) Delphi Corporation, 5725 Delphi Drive, Troy, Michigan 46098 (Att n: General Counsel), (ii) composation, 5725 Delphi Drive, Troy, Michigan 46098 (Att n: General Counsel), (iii) composation, 5725 Delphi Drive, Troy, Michigan 46098 (Att n: General Counsel), (iii) composation of the Debender States Trustee Room LLP, 333 West Wacker Drive, Suite 2100, Chicago, Illinois 60606 (Att n: John Wm. Butler, Jr. and Ron E. Meisler) and Skadden, Arps, Slate, Meagher & Hom LLP, Four Times Square, New York, New York 10036 (Att n: Kayalyn A. Marafioti and Gregory W. Fox), (iii) the Office of the United States Trustee Florm LLP, Four Times Square, New York, New York 1004 (Art n: Brian Masumoto), (iv) counsel for the Ontificat Committee of unsecured creditors, Latham & Watkins LLP, 855 Third Avenue, New York, New York New York 1002 (Att n: Robert J. Rossenberg, Mark A. Broude, and committee of unsecured creditors, Latham & Watkins LLP,885 Third Avenue, New York, New York 10022 (Att 7-Robert J. Rossener, Mark A Broude, and Mitchell A. Selder), (v) counsel for the agent under the postpetition credit facility, Davis Polt & Wardwell, 450 Lexington Avenue, New York, New York 10017 (Att 7): Donald Bernstein and Brian Resnick), (vi) counsel for the Tranche Collective, Willike Far & Gallagher LLP,787 Seventh Avenue New York, New York 10019 (Att 7): Richard Manchon and Marc Abrans), (vii) counsel for the United States Department of the Treasury, Zadwalader, Wickersham & Jait LLP, One World Financial Center, New York, New York 10281 (Att 7): John J. Rapisardi and Oren B. Haker), (viii) counsel for Lighting States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been New Hairde States Department of Living & G. Damphers, Street 2 Hel Been Street Hairde States Department of Living & G. Damphers, Street 2 Hel Been Street Hairde States Department of Living & G. Damphers (Living & G. Damphers) 10281 (Att'n: John J. Rapjasrdi and Ofre B. Haker), (viii) counsel for use United States Department of Justice, 86 Chambers Street, 3rd Floop, New York, New York 10007 (Att'n: Matthew L. Schwartz and Joseph N. Cordan), (ic) counsel for General Motors Corporation, Well; Gosthal & Amages L.P. 767 Fifth Avenue, New York, New York 10153 (Att'n: Jeffrey L. Tanenhaum and Robert J. Lemons), and (x) counsel for Parnassus Holdings II, ILC, Schulte Roth & Zabel LLP, 919 Third Avenue, New York, New York 10022 (Att'n: Adam C. Harris and David J. Karp), in each case so as to be received to later than the Objection Deadline, Objections not timely filed and served in the manner set forth above may not be considered and may be depend encertuels. and may be deemed overruled.

and may be deemed overruled.

3. Import Allowance Df Claims. The following persons or entities, among others, are not entitled to vote on the Modified Plan and, therefore, will not receive a ballot: holders of (a) unimpaired claims, (b) claims and interests who will receive no distribution under the Modified Plan, (c) claims and interests that have been scheduled as contingent, unliquidated, of disputed and for which (i) no proof of claim was timely filed and (ii) no. Rule 3018(a) Motion (as défined below) has been filed by the Rule 3018(a) Motion Pasi (le as defined below), and (d) claims and interests that are the subject of an objection filed by the Debtors (except to the extent and in the manner; any way see for first in the objection) if You (disagreewith the the subject of an objection filed by the Debtors (except to the extent and in the manner as may be set forth in the objection,) fryou disagree with the Debtors' dassification of, or objection to, your claim or interest and believe that you should be entitled to vote on the Modified Plan, then you must (x) have timely filed a proof of daim by the applicable bar date or your proof of claim must be deemed timely filed by an order of the Bankmutpt's (ourt before the Volting Deadline (as defined below), (y) contact the Creditor Volting Agent (as set forth below) to obtain a ballot and file the ballot by the Volting Deadline (as defined below), (y) and (z) timely file and serve a motion for order under Fed. R. Bank P. 3018(a) (ar *Rule 3018(a) Motion*) seeking *Parenesses with temperacy of the manner of the seeking for the the "Rule 3018(a) Motion") seeking *Parenesses with temperacy of the manner of the manner of the seeking *Parenesses with temperacy of the manner of the parenesses with temperacy of the manner of the manner of the parenesses with temperacy of the parenesses with temperacy of the manner of the parenesses with temperacy and temperacy of the parenesses with temperacy and temperacy and temperacy and temperacy with temperacy and temperacy with temperacy and temperacy and temperacy with temperacy and temperacy with temperacy and temperacy with temperacy and temperacy with temperacy and temperacy and temperacy with temperacy and temperacy with temperacy and temperacy with temperacy and temperacy with temperacy and temperacy and temperacy with temperacy and temperacy with temperacy and temperacy and temperacy and temperacy and temperacy with temperacy and temperacy and temperacy and temperacy with temperacy and temperacy and temperacy and temperacy and temperacy and temp temporary allowance by your claim for the purpose of accepting or reject-ing the Modified Plan. The Rule 3018(a) Motion must be filed with the Clerk of the Court on or before July 2, 2009 at 4:00 p.m. (prevailing Eastern

the Rule 3018(a) Motion Deadline in accordance with the procedures set forth in the Modification Procedures Order, provided, however, that if the Debtors object to a claim or interest after June 19, 2009, the Rule 3018(a) Notion Deadline would be extended for that claim or interest such that the

deadline would be ten days following the filing of the Debtors' objection.

4. <u>Provisional Votes</u>. Any party who has (a) timely filed a proof of claim (as stated above) and (b) files and serves a Rule 3018(a) Motion in accordance with the paragraph above shall be permitted to cast a provisional vote to accept or reject the Modified Plan. If, and to the extent that, the Debtors and Such party are unable to resolve the issues raised by the Rule 3018(a) Motion before the Voting Deadline, then at the Final Modification Hearing the Court will determine whether the provisional ballot is to be counted as a vote on the Modified Plan and, if so, in what amount. Rule 3018(a) Motions that are not imply filed and served in the manner set forth above will not be considered, and the claims or interests referred to therein will not be counted in determining whether the Modified Plan has

therein will not be counted in determining whether the Modified Plan has been accepted or rejected.

5. Irestment Of Certain Claims. Any holder of a claim that (a) is scheduled in the Debtor's schedules of assets and flabilities, dated April 18, 2006, or any amendment thereof (the "Schedules"), a terro or in an unknown amount or as disputed, contingent, or unliquidated and is not the subject of aimley flied proof of claim deemed timely flied with the Bankruptcy Court under either chapter 11 of title 11 of the United State (dod, 11 U.S. 6, 5 il 01-133), as amended and in effect on October 8, 2005 (the "Bankruptcy Code") or any order of the Bankruptcy Court or otherwise deemed timely flied under applicable Jaw, or (b) is not scheduled and is not the subject of a timely filled proof of claim or a proof of daim deemed timely flied with the Bankruptcy Court under either the Bankruptcy Court or any order of the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankruptcy Court or otherwise deemed timely flied with the Bankru oney niew with the sankupty court or otherwise deemed timely filed under applicable law, will not be treated as a creditor with respect to the claim for purposes of (I) receiving notices regarding, or distributions under, the Modified Plan or (ii) voting on the Modified Plan. Unless otherwise provided in the Modified Plan and who filed against the Debtors a proof of claim reflecting a claim or portion of a claim that is unliquidated, will have such claim allowed temporarily for voting purposes only, and not for purposes of allowance or distribution, for that portion of the claim that is not unliquidated and no amount shall be allocated for voting purposes on account of the unliquidated portion. Fully unliquidated claims shall be counted for purposes of determining whether a sufficient number of the allowed claims in the applicable class has voted to accept the Modified Plan, but the allowed amount of the fully unliquidated claim shall be \$1.00 rain, our use anowed amount or the runy uniquidated calain shallers 1.00 for voting purposes, subject to the injul of the holder of file a Rule 1918(a) Motion. Unless otherwise provided in the Modified Plan, any holder of a claim that is contingent will have such claim temporarily disallowed for voting purposes, subject to the right of such holder to file a Rule 3018(a) Motion. 6. Record Date, June 8, 2009, is the record date for determining

6. <u>Record Date</u>. June 8, 2009, is the record date for determining the holders of behots' publicly traded debt and equity securities (the "Securities") and the creditors entitled to receive (a) solicitation packages and (b) entitled to vote occept or reject the Modified Plan.
7. <u>Voting Deadline</u>. If you hold a daim against one of the Debtors as of June 8, 2009, the Record Date as established in the Modification

as of June 8, 2009, the Record Date as established in the Modification Procedures Order, and are entitled to vote to accept or reject the Modified Plan, you should receive this Notice with a ballot form and voting instruc-tions appropriate for your claim or interest. For your vote to be counted, abullots to accept or reject the Modified Plan must be executed, completed, and RECEIVED by 7:00 p.m. (prevailing Eastern time) on July 15, 2009 (the "Voting Deadline") by the appropriate voting agent, Financial Balloting Group (the "Securities Voting Agent"), for holders of Securities, or Kurtzman Carson Consultants LLC (the "Creditor Voting Agent"), for all other creditors. other creditors, at:

other creditors, at:
Securities Voting Agent
Delphi Corporation, et al.
c/o Financial Balloting Group
757 Third Avenue—3rd Floor
New York, New York 10017

Creditor Voting Agent Delphi Corporation, <u>et al</u>. c/o Kurtzman Carson Consultants LLC 2335 Alaska Avenue

tewYork, New York 10017 El Segundo, California 90245 866) 486-1727 8680 486-1727 (888) 249-2691 Sallots may MOT be cast by facsimile transmission or other electronic neans. Ballots that are not received by the Voting Deadline will not be counted.

not be counted.

8. Injunction To Enforce Releases And Exculpation In The Modified Plan. The Modified Plan proposes to release and exculpate various parties and to enjoin the pursuit of any claims subject to the releases and exculpation. The releases generally provide that the Debtors, the Debtors' present and certain former officers and directors, the official committee of unsecured creditors, the official committee of unsecured creditors. directors, the official committee of unsecured creditors, the offi-cial committee of equity security holders, the DIP agent, the DIP lenders, the buyers, all professionals retained in these cases, the unions representing the Debtors' employees and former employ-ees, General Motors Corporation, and certain related persons and entities, will receive releases from the Debtors' present and for-mer creditors and equity security holders, certain hourly employ-sons and entities, with respect to any claims or causes of actions existing as of the effective date of the Modified Plan that relate to the Debtors or the Debtors' chapter 11 cases. These released par-ties will also be exculpated generally from Debtor-related liabil-ity by all parties. ity by all parties.

You Are Advised To Carefully Review And Consider The Modified Plan, Including The Release, Exculpation, And Injunction Provisions, As Your Rights Might Be Affected.

 Iniormation And Documents. Copies of the Supplement, the Modified Plan, and any exhibits thereto are publicly available along with the docket and other case information by accessing the Delphi Legal Information Website set forth below and may also be obtained, upon reasonable written request, from the Creditor Voting Agent at the address set

elphi Legal Information Hotline: Delphi Legal Information Website: Toli Free: (800) 718-5305 International: (248) 813-2698

Dated: New York, New York, June 16, 2009 SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

ohn Wm. Butler, Jr., Ron E. Meisler, 133 West Warker Drive, Suite 2100,

| Kayalyn A. Marafioti, Thomas J. Matz, | Four Times Square, New York, New | York 10036 Attorneys for Delphi Corporation, et al., Debtors and Debtors-in-Possessic

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